

First Alaskans Institute

FAX COVER SHEET

To: CARLA TUTTLE
Subject: Quarterly Report
From: Tracy L. Craig, Finance Director
DATE: APRIL 26, 2007

FAX NUMBER: 271-1415 **TOTAL NO. OF PAGES (INC. COVER):** 10

NOTES/COMMENTS: PLEASE CONTACT ME IF THERE IS ANY QUESTIONS – 677-1700

☐ **URGENT** ☐ **FOR REVIEW** ☐ **PLEASE COMMENT** ☐ **PLEASE REPLY** ☐ **PLEASE RECYCLE**

Carla: Attached is a copy of:

- SF269 Financial Report for Grant #195-05
- 1st Quarter Narrative Report (Also attached in the database report)
- 1st Quarter Complete Report after submitting

Please let me know if you have any questions or need further clarifications.
Thanks,

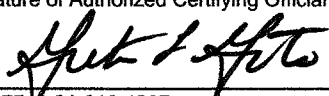
Tracy L. Craig
Finance Director
(907) 677-1716



FINANCIAL STATUS REPORT

(Short Form)

(Follow instructions on the back)

1. Federal Agency and Organizational Element to Which Report is Submitted Denali Commission		2. Federal Grant or Other Identifying Number Assigned By Federal Agency 195-05		OMB Approval No. 0348-0038	Page of 1 1 pages
3. Recipient Organization (Name and complete address, including ZIP code) First Alaskans Institute, 606 E Street, Suite 200, Anchorage, Alaska 99501					
4. Employer Identification Number 92-0174854		5. Recipient Account Number or Identifying Number		6. Final Report <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
7. Basis <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual					
8. Funding/Grant Period (See instructions) From: (Month, Day, Year) 9/1/2005		To: (Month, Day, Year) 7/31/2007		9. Period Covered by this Report From: (Month, Day, Year) 1/1/2007	
				To: (Month, Day, Year) 3/31/2007	
10. Transactions:		I Previously Reported	II This Period	III Cumulative	
a. Total outlays		125,261.06	36,731.68	161,992.74	
b. Recipient share of outlays		23,191.42	8,900.63	32,092.05	
c. Federal share of outlays		102,069.64	27,831.05	129,900.69	
d. Total unliquidated obligations				0.00	
e. Recipient share of unliquidated obligations				0.00	
f. Federal share of unliquidated obligations				0.00	
g. Total Federal share(Sum of lines c and f)				129,900.69	
h. Total Federal funds authorized for this funding period				250,000.00	
i. Unobligated balance of Federal funds(Line h minus line g)				120,099.31	
11. Indirect Expense	a. Type of Rate(Place "X" in appropriate box) <input checked="" type="checkbox"/> Provisional <input type="checkbox"/> Predetermined <input type="checkbox"/> Final <input type="checkbox"/> Fixed				
	b. Rate .3858	c. Base 238,095	d. Total Amount 68,523.74	e. Federal Share 11,905.00	
12. Remarks: Attach any explanations deemed necessary or information required by Federal sponsoring agency in compliance with governing legislation. Cumulative Administrative Costs through 12/31/2006 = \$5,870.06					
13. Certification: I certify to the best of my knowledge and belief that this report is correct and complete and that all outlays and unliquidated obligations are for the purposes set forth in the award documents.					
Typed or Printed Name and Title Greta Goto, Director, Alaska Native Policy Center			Telephone (Area code, number and extension) (907) 677-1700		
Signature of Authorized Certifying Official 			Date Report Submitted April 17, 2007		

First Alaskans Institute
Rural Development Performance Measures
DC 195-05

Grant Period:	9/1/2005 - 7/31/2007						
Grant Amount	\$250,000						
Quarter	2005	2006	2006	2006	2006	2007	GTD
Total Revenue	4th Qtr	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	1st Qtr	
Total Grant Expenditures	580.73	\$ 10,393.00	\$ 18,780.07	\$ 10,408.00	\$ 17,373.56	45,115.01	\$ 102,069.64
Allowable Indirect (5%)	44.63	\$ 9,812.00	\$ 18,780.07	\$ 27,781.83	\$ 45,115.01	27,831.05	\$ 129,900.69
Direct Program Cost	\$ 536.10	\$ 254.00	\$ 1,107.63	\$ 1,322.95	\$ 1,815.56	1,325.29	\$ 5,870.06
Allowable Cost Share Calculation	\$ 0.24	\$ 9,558.00	\$ 17,672.44	\$ 26,458.88	\$ 43,299.45	26,505.76	\$ 124,030.63
(23.78% indirect match)	\$ 127.48	\$ 0.24	\$ 0.24	0.2378	0.2378	0.3858	\$ 0.02
		\$ 2,272.89	\$ 4,202.51	\$ 6,291.92	\$ 10,296.61	8,900.63	\$ 32,092.04
Grant Expenditures	580.73	\$ 9,812.00	\$ 18,780.07	\$ 27,781.83	\$ 45,115.01	27,831.05	\$ 129,900.69
Cost Share	\$ 127.48	\$ 2,272.89	\$ 4,202.51	\$ 6,291.92	\$ 10,296.61	8,900.63	\$ 32,092.04
Total Outlays	\$ 708.21	\$ 12,084.89	\$ 22,982.58	\$ 34,073.75	\$ 55,411.62	36,731.68	\$ 161,992.73
Indirect adjustment		\$ 224.01					
Total Due from Grant							\$ (27,831.05)

First Alaskans Institute
Profit & Loss by Class
January through March 2007

	<u>Grant</u> <u>(Rural Development)</u>	<u>Match</u> <u>(Rural Development)</u>	<u>TOTAL</u>
Ordinary Income/Expense			
Income			
4000 · Public Support and Contribution	0.00	0.00	0.00
Total Income	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Expense			
5000 · Personnel	6,492.61	0.00	6,492.61
6000 · Professional and Contractual	19,117.15	0.00	19,117.15
6500 · Travel and Training	896.00	0.00	896.00
Total Expense	<u>26,505.76</u>	<u>0.00</u>	<u>26,505.76</u>
Net Ordinary Income	-26,505.76	0.00	-26,505.76
Other Income/Expense			
Other Expense			
7105 · Indirect Expenses	1,325.29	8,900.63	10,225.92
Total Other Expense	<u>1,325.29</u>	<u>8,900.63</u>	<u>10,225.92</u>
Net Other Income	<u>-1,325.29</u>	<u>-8,900.63</u>	<u>-10,225.92</u>
Net Income	<u><u>-27,831.05</u></u>	<u><u>-8,900.63</u></u>	<u><u>-36,731.68</u></u>

Run date: 04/16/2007 @ 13:49
Bus date: 04/16/2007

First Alaskan Institute
R/E Act vs Bud W/Encumbrance

Select...: A20-027-25-XXX.XXX
GLREAB4.L15 Page 1

Fiscal year thru period ending 12/31/2006

20 027-25 Rural Development

Description	Month to date	Year to date	Ytd encumbrnce	Annual budget	Annual var	% used
415.101 Grant Revenue	44,534.28	101,488.91	.00	171,758.00	(70,269.09)	59.1%
425.101 Indirect Recovery	.00	.00	.00	8,588.00	(8,588.00)	.0%
	-----	-----	-----	-----	-----	-----
Total Revenue	44,534.28	101,488.91	.00	180,346.00	(78,857.09)	56.3%
	-----	-----	-----	-----	-----	-----
500.101 Salary	1,425.00	30,923.15	.00	51,210.00	20,286.85	60.4%
501.101 FICA	92.17	1,897.59	.00	.00	(1,897.59)	-
501.102 FICAMED	26.62	448.78	.00	.00	(448.78)	-
501.103 E ESC	11.59	390.55	.00	.00	(390.55)	-
501.104 WORK COMP	9.31	134.61	.00	.00	(134.61)	-
501.105 Life/Medical/Dental	694.67	4,303.24	.00	.00	(4,303.24)	-
501.106 Pension	16.91	262.97	.00	.00	(262.97)	-
505.101 Printing	.00	.00	.00	1,775.00	1,775.00	.0%
515.101 Telephone	533.12	533.12	.00	200.00	(333.12)	266.6%
525.101 Travel & Related	1,804.60	3,594.89	.00	4,500.00	905.11	79.9%
525.102 Meals	.00	6.43	.00	.00	(6.43)	-
535.101 Equipment	.00	.00	.00	3,000.00	3,000.00	.0%
560.101 Contractual	18,732.00	54,469.45	.00	110,450.00	55,980.55	49.3%
565.101 Supplies	.00	24.08	.00	623.00	598.92	3.9%
575.101 Indirect Costs	817.91	4,500.05	.00	8,588.00	4,087.95	52.4%
	-----	-----	-----	-----	-----	-----
Total Expenditure	24,163.90	101,488.91	.00	180,346.00	78,857.09	56.3%
	-----	-----	-----	-----	-----	-----
Excess Revenue over (under)						
Expenditures	20,370.38	.00	.00	.00	.00	-
	=====	=====	=====	=====	=====	=====

Bus date: 04/16/2007

GLREAB4.L15 Page 1

20 027-25 Rural Development

Description	Month to date	Year to date	Ytd encumbrnce	Annual budget	Annual var	% used
415.101 Grant Revenue	580.73	580.73	.00	250,000.00	(249,419.27)	.2%
	-----	-----	-----	-----	-----	-----
Total Revenue	580.73	580.73	.00	250,000.00	(249,419.27)	.2%
	-----	-----	-----	-----	-----	-----
500.101 Salary	170.09	373.43	.00	198,458.00	198,084.57	.2%
501.101 FICA	12.69	23.92	.00	.00	(23.92)	-
501.102 FICAMED	2.97	5.60	.00	.00	(5.60)	-
501.103 E ESC	.74	.74	.00	.00	(.74)	-
501.104 WORK COMP	1.03	1.98	.00	.00	(1.98)	-
501.105 Life/Medical/Dental	94.64	115.69	.00	.00	(115.69)	-
501.106 Pension	9.31	14.74	.00	.00	(14.74)	-
505.101 Printing	.00	.00	.00	4,500.00	4,500.00	.0%
510.101 Postage	.00	.00	.00	400.00	400.00	.0%
515.101 Telephone	.00	.00	.00	2,000.00	2,000.00	.0%
525.101 Travel & Related	.00	.00	.00	5,500.00	5,500.00	.0%
535.101 Equipment	.00	.00	.00	690.00	690.00	.0%
560.101 Contractual	.00	.00	.00	25,000.00	25,000.00	.0%
565.101 Supplies	.00	.00	.00	1,097.00	1,097.00	.0%
570.101 Dues & Subscriptions	.00	.00	.00	450.00	450.00	.0%
575.101 Indirect Costs	26.81	44.63	.00	11,905.00	11,860.37	.4%
	-----	-----	-----	-----	-----	-----
Total Expenditure	318.28	580.73	.00	250,000.00	249,419.27	.2%
	-----	-----	-----	-----	-----	-----
Excess Revenue over (under)						
Expenditures	262.45	.00	.00	.00	.00	-
	=====	=====	=====	=====	=====	=====

PROGRESS REPORT TO THE DENALI COMMISSION

Submitted by
FIRST ALASKANS INSTITUTE
Rural Development Performance Measures

Project No: 195-05

Grant Period: September 1, 2005 to July 31, 2007

Grant Award Date: September 1, 2005

Reporting Period: January 1, 2007-March 31, 2007

I. SCOPE OF WORK

The purpose of the project is to design and test a system of rural development performance measures linking economic growth to poverty reduction.

II. PROJECT ACTIVITIES AND ACCOMPLISHMENTS: Briefly describe the grant activities undertaken during the period and any accomplishments achieved.

The RDPM project utilizes an approach that combines literature reviews, research, community discussions, forums, independent analysis, and input from an expert advisory team in the development of the system of measures and project recommendations. During this time period, the project completed additional work that will contribute to the development of the performance measures. The draft **Working Paper Toward Development of a "Road Map" for RDPM Indicators** was completed and distributed to the Advisory Team. This paper identifies data sources for selected indicators identified in the **Working Paper to Identify Economic Development Performance Measures for Rural Alaska**, and provides a web-based 'road map' to reach that data. The working paper addresses concerns discussed at the November Advisory Team meeting regarding the difficulties communities face in trying to access data. The objective is to make this information obtainable to users that may not have a research background or familiarity with data sources.

The Policy Center continued the RDPM Discussion Series in Dillingham with Bristol Bay village administrators and tribal council presidents. Approximately 30 attendees from 16 communities around the Bay region attended the discussion in conjunction with a Bristol Bay Native Association Workshop. The discussion explored participants' vision of economic development and examples of outcomes they wanted to see in their community.

The Policy Center issued a limited solicitation for individuals, firms or organizations to provide technical assistance in development of the final RDPM work products. The Policy center received and reviewed five proposals. The Institute of Social and Economic Research (ISER) was selected and an initial meeting was held with ISER to review the contract and discuss the work plan.

The Policy Center met with Sheila Selkregg, author of the **Community Strategic Plan Guide and Form**, to discuss proposed incorporation of outcome based performance measures into the existing community planning guide.

The Policy Center submitted an amendment of the contract to the Denali Commission; which was subsequently approved. The amendment eliminates the "test" of measures in a region and clarifies the project deliverables.

III. PLANNED ACTIVITIES FOR NEXT REPORTING PERIOD: Describe the grant activities you expect to complete during the next month.

In the next reporting period, the Policy Center will continue discussions on the project, existing and potential outcome measures and data sources; work on the development of a final set of

proposed measures; and begin drafting accompanying recommendations. It is anticipated that an Advisory Team will meet to review draft measures and recommendations.

IV. PROBLEMS, DELAYS OR CONCERNS EXPERIENCED: Are the grant activities progressing as planned? If not, what is the cause? Identify if there are any areas the Alaska Workforce Investment Office can provide assistance.

Grant activities are progressing as planned.

V. POSSIBLE PROBLEM RESOLUTIONS AND TIMEFRAMES: For any problems identified, describe how you will resolve them and how long it will take.

Printed: 04/26/2007 15:04

Denali Commission
Project Database System

Printed By: Greta Goto

**Progress Report Submitted for First Alaskans Institute Project #195-05
Statewide: Rural Development Performance Measures**

Award Number: 195-05 Performance Period: 09/01/2005 - 07/31/2007

Progress Report for 01/01/2007 - 03/31/2007

Submitted by Greta Goto on 04/26/2007

▼ Funding

2 Sources Found

Funding Source	Amount
Total Denali Commission Funding:	\$250,000.00

First Alaskan's Institute	\$58,595.00
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Total Other Funding: \$58,595.00**Total Project Funding: \$308,595.00**

▼ Expenditures

	Last Reported	To Date	Total Funding	Expended
Denali Commission Expenditures For Award 195-05	\$102,069.64	\$129,900.69	\$250,000.00	52%
Other Project Funding Expenditures	\$22,882.73	\$32,092.04	\$58,595.00	55%
Total Expenditures	\$124,952.37	\$161,992.73	\$308,595.00	52%

▼ Milestones

2 Milestones Found

Milestone	Planned		Actual		Units	Cost
	Start Date	End Date	Start Date	End Date		
In-Progress	09/01/2005	07/31/2007	09/01/2005		0	\$0
In- Progress This project award was made on September 1, 2005. First Alaskan has have begun initiating the process to identify existing and current data resources that are available in Alaska.						
Project Close-out	07/31/2007	10/30/2007			0	\$0

▼ Narrative

The RDPM project utilizes an approach that combines literature reviews, research, community discussions, for independent analysis, and input from an expert advisory team in the development of the system of measures and recommendations. During this time period, the project completed additional work that will contribute to the development of the performance measures. The draft Working Paper Toward Development of a "Road Map" for RDPM Indicators was completed and distributed to the Advisory Team. This paper identifies data sources for selected indicators under the Working Paper to Identify Economic Development Performance Measures for Rural Alaska, and provides a working 'road map' to reach that data. The working paper addresses concerns discussed at the November Advisory Team meeting regarding the difficulties communities face in trying to access data. The objective is to make this information of use to users that may not have a research background or familiarity with data sources. The Policy Center continued the Discussion Series in Dillingham with Bristol Bay village administrators and tribal council presidents. Approximately 16 attendees from 16 communities around the Bay region attended the discussion in conjunction with a Bristol Bay

Association Workshop. The discussion explored participants' vision of economic development and examples of what they wanted to see in their community. The Policy Center issued a limited solicitation for individuals, firms or organizations to provide technical assistance in development of the final RDPM work products. The Policy center received approximately five proposals. The Institute of Social and Economic Research (ISER) was selected and an initial meeting was held with ISER to review the contract and discuss the work plan. The Policy Center met with Sheila Selkregg, author of the Community Strategic Plan Guide and Form, to discuss proposed incorporation of outcome based performance measures.

▼ Attachments

0 Attachments Found